

In the Matter of )  
Eleventh Hour, Inc. and American )  
Consolidated Growth Corporation )  
 )  
and their Officers, Directors, )  
Agents and Employees, )  
 )  
Respondents. )

**CEASE AND DESIST ORDER**

.....  
**THE SECURITIES COMMISSIONER OF THE STATE OF NORTH DAKOTA TO  
ELEVENTH HOUR, INC. AND AMERICAN CONSOLIDATED GROWTH  
CORPORATION (AMGC) AND THEIR OFFICERS, DIRECTORS, AGENTS, AND  
EMPLOYEES:**

1. The Securities Commissioner has a reasonable basis to believe that the Respondents have engaged in, are engaging in, or are about to engage in, acts, practices or transactions, as more fully described below, which are prohibited under Chapter 10-04 of the North Dakota Century Code (N.D.C.C.). It is necessary and appropriate in the public interest and for the protection of investors to restrain these acts, practices, or transactions of the Respondents;
2. The Respondents have offered for sale, solicited an order or offer to buy, or sold investments, as defined in §10-04-02(13) N.D.C.C., of AMGC stock and/or a put interest in AMGC stock to residents of North Dakota in violation of §10-04-04 N.D.C.C.;
3. The subject investments have not been registered with the Securities Commissioner under §10-04-07; §10-04-07.1; §10-04-08; or §10-04-08.1 N.D.C.C.; are not exempt securities under §10-04-05 N.D.C.C; and have not been offered for sale or sold in exempt transactions under §10-04-06 N.D.C.C.;
4. The Respondents have failed to register as dealers in violation of § 10-04-10(1) N.D.C.C; and
5. The Respondents have failed to register any salesman in violation of §10-04-10(2) N.D.C.C.

**NOW, THEREFORE, IT IS ORDERED**, pursuant to §10-04-16 N.D.C.C., that the Respondents immediately shall **CEASE AND DESIST**:

- a. From offering for sale or selling in North Dakota the subject investment, or any other investment interest however denominated, unless and until such investment interests

have been registered with the Securities Commissioner; provided, however, that nothing in this part of the order shall apply to exempt securities under §10-04-05 N.D.C.C. or to exempt transactions under §10-04-06 N.D.C.C.; and

- b. From offering for sale or selling investments in North Dakota unless and until they have registered with the Securities Commissioner as dealers or salesmen; provided, however, that nothing in this part of the order shall apply to exempt securities transactions under §10-04-06 N.D.C.C.

#### NOTICE OF CIVIL PENALTIES

**YOU ARE NOTIFIED** that the above-cited violations are sufficient grounds for the imposition of civil penalties pursuant to §10-04-16(1) N.D.C.C.

#### NOTICE OF RIGHT TO REQUEST HEARING

**YOU ARE NOTIFIED** that pursuant to § 10-04-12 N.D.C.C. you may request a hearing before the Securities Commissioner if such a request is made in writing WITHIN FOURTEEN (14) DAYS AFTER THE RECEIPT OF THIS ORDER. The respondent has the right to be represented by legal counsel at the hearing.

**IN TESTIMONY WHEREOF**, witness my hand and seal this 12<sup>th</sup> day of April, 1996.

(SEAL)

  
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CAL HOOVESTOL  
SECURITIES COMMISSIONER

STATE OF NORTH DAKOTA  
COUNTY OF BURLEIGH

BEFORE THE  
SECURITIES COMMISSIONER

In the matter of Eleventh Hour and )  
American Consolidated Growth Corporation )  
and their Officers, Directors, )  
Agents, and Employees, )  
Respondents. )

AFFIDAVIT  
OF  
MAILING

.....  
I, Diane Lillis, being first duly sworn, state that I am a citizen of the United States over the age of twenty-one years and not a party to or interested in the above-entitled proceeding.

On, April 12, 1996 I deposited in the Central Mailing Bureau of the United States Post Office Department in the State Capitol in Bismarck, North Dakota, true and correct copies of the following documents:

**ORDER FOR HEARING, and  
CEASE AND DESIST ORDER**

A copy of the above document was securely enclosed in an envelope with postage prepaid, sent via certified mail, return receipt requested, and addressed to:

Eleventh Hour and American Consolidated Growth Corporation  
Mr. Norman L. Fisher, President  
8100 East Arapahoe Road, Suite 309  
Englewood, CO 80112

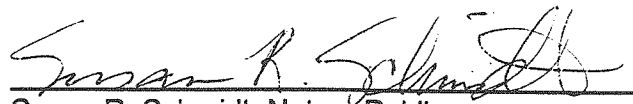
Helen Igoe  
P.O. Box 855  
Bismarck, ND 58502

To the best of my knowledge, information, and belief, the address given above is the actual post office address of the party intended to be served.



\_\_\_\_\_  
Diane Lillis

Subscribed and sworn to before me on April 12, 1996.



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Susan R. Schmidt, Notary Public  
Burleigh County, North Dakota  
My commission expires 9/25/2001