

STATE OF NORTH DAKOTA  
COUNTY OF BURLEIGH

BEFORE THE  
SECURITIES COMMISSIONER

In the Matter of Express )  
Communications, Inc. and Reliable ) CEASE AND DESIST ORDER  
Cellular Consultants, and their ) AND NOTICE OF OPPORTUNITY  
Officers, Directors, Agents, ) FOR HEARING  
Servants and Employees )

THE SECURITIES COMMISSIONER OF THE STATE OF NORTH DAKOTA TO EXPRESS COMMUNICATIONS, INC. AND RELIABLE CELLULAR CONSULTANTS, AND THEIR OFFICERS, DIRECTORS, AGENTS, SERVANTS AND EMPLOYEES:

1. It appears to the Securities Commissioner that Express Communications, Inc. and Reliable Cellular Consultants ("Respondents"), have engaged, are engaging, or are about to engage in certain acts, practices, or transactions, as more fully described below, which are prohibited under Chapter 10-04 of the North Dakota Century Code ("N.D.C.C."). It further appears to the Securities Commissioner that it is necessary or appropriate in the public interest or for the protection of investors to restrain these acts, practices, or transactions.

2. The Respondents have offered for sale, solicited an order or offer to buy, or sold in North Dakota securities in the form of investment contracts.

3. The subject securities have not been registered with the Securities Commissioner under Section 10-04-04, N.D.C.C.; are not exempt securities under Section 10-04-05, N.D.C.C.; and have not been offered for sale or sold in exempt transactions under Section 10-04-06, N.D.C.C.

4. The Respondents are not registered as dealers or salesmen under Section 10-04-10, N.D.C.C.

NOW, THEREFORE, IT IS ORDERED, pursuant to Section 10-04-16, N.D.C.C., that Express Communications, Inc. and Reliable Cellular Consultants, their officers, directors, agents, servants, and employees, immediately cease and desist:

- A. From offering for sale or selling in or from North Dakota the subject securities, or any other security however denominated of any issuer, unless and until such securities have been registered with the Securities Commissioner; provided, however, that nothing in this part of the order shall apply to exempt securities under Section 10-04-05, N.D.C.C., or to exempt transactions under Section 10-04-06, N.D.C.C.
- B. From offering for sale or selling in or from North Dakota the subject securities, or any other security however denominated of any issuer, unless and until they have been registered as dealers or salesmen with the Securities Commissioner; provided, however, that nothing in this part of the order shall apply to exempt transactions under Section 10-04-06, N.D.C.C.

YOU ARE NOTIFIED that the above-cited violations, if proven, are sufficient grounds for the imposition of a civil penalty, pursuant to Section 10-04-16, N.D.C.C.

YOU ARE ALSO NOTIFIED that any person aggrieved by this order may request a hearing before the Securities Commissioner if such a request is made within ten days after receipt of this order.

IN TESTIMONY WHEREOF, witness my hand and seal this 14th day  
of April, 1992.

(SEAL)

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GLENN POMEROY  
SECURITIES COMMISSIONER

STATE OF NORTH DAKOTA  
COUNTY OF BURLEIGH

BEFORE THE  
SECURITIES COMMISSIONER

In the Matter of Express )  
Communications, Inc. and Reliable )  
Cellular Consultants, and their ) AFFIDAVIT OF MAILING  
Officers, Directors, Agents, )  
Servants and Employees )

STATE OF NORTH DAKOTA )  
COUNTY OF BURLEIGH ) ss.

Karla Gunderson, being first duly sworn under oath, deposes and says:

1. That she is a citizen of the United States over the age of twenty-one years and not a party to or interested in the above-entitled proceeding.

2. That on the 14th day of April, 1992 she deposited in the Central Mailing Bureau of the United States Post Office Department in the State Capitol in Bismarck, North Dakota, true and correct copies of the following document:

CEASE AND DESIST ORDER AND  
NOTICE OF OPPORTUNITY FOR HEARING

3. That a copy of the above document was securely enclosed in an envelope with postage duly prepaid and addressed as follows:

Express Communications, Inc.  
Four Forest Plaza  
12222 Merit Drive, Suite 350  
Dallas, TX 75251

4. That to the best of her knowledge, information, and belief, the address given above is the actual post office address of the party intended to be served.

KS  
\_\_\_\_\_  
KARLA GUNDERSON

Subscribed and sworn to before me this 14th day of April, 1992

KS  
\_\_\_\_\_  
Margaret Brintnell, Notary Public  
Burleigh County, North Dakota  
My commission expires 8-9-95.