

SECURITIES COMMISSIONER

| | | |
|-------------------------------|---|-------------------|
| IN THE MATTER OF: |) | |
| |) | NOTICE OF HEARING |
| Offerman & Company, Inc., |) | |
| The Offerman Group, Inc., and |) | |
| their officers, directors, |) | |
| agents, and employees, |) | |
| |) | |
| Respondents. |) | |

.....

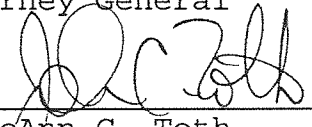
Pursuant to the provisions of N.D.C.C. ch. 10-04, an Order for Hearing to Revoke Registration and Impose Civil Penalties and Rescission Offers ("Order") has been issued by the Securities Commissioner regarding the violation of certain provisions of N.D.C.C. ch. 10-04 as set forth in the attached February 1, 1994, Order, which is incorporated herein by reference.

You are hereby notified, pursuant to the provisions of N.D.C.C. ch. 10-04, that a hearing on the matter will be held Monday, March 28, 1994, at 9:00 a.m. in the Pioneer Room, State Capitol, Bismarck, North Dakota, Bonnie Fetch Procedural Hearing Officer. You are hereby required to appear at the hearing, with counsel if you desire, to answer the allegations of the Order.

NOTICE IS ALSO GIVEN that unless you attend the above scheduled hearing, the allegations contained within the Order may be deemed admitted, and the Securities Commissioner may enter an order as the facts and law warrant.

Dated at Bismarck, North Dakota, this 10th day of February,
1994.

State of North Dakota
Heidi Heitkamp
Attorney General

By: 
JoAnn C. Toth
Assistant Attorney General
Office of Attorney General
State Office Building
900 East Boulevard Avenue
Bismarck, North Dakota 58505
(701) 224-3640

Attorneys for the Securities
Commissioner

AMERICANS WITH DISABILITIES ACT NOTIFICATION: A party shall promptly notify the Securities Commissioner if the party or a witness to be called by the party has a disability which will require auxiliary aids or services at the hearing, so that appropriate accommodation can be made prior to the hearing.

STATE OF NORTH DAKOTA
SECURITIES COMMISSIONER

IN THE MATTER OF:)
)
Offerman & Company, Inc.,)
The Offerman Group, Inc., and)
their officers, directors,)
agents, and employees,)
)
Respondents.)

AFFIDAVIT OF SERVICE
BY MAIL

STATE OF NORTH DAKOTA)
) ss.
COUNTY OF BURLEIGH)

Linda Tinjum states under oath as follows:

1. I swear and affirm upon penalty of perjury that the statements made in this affidavit are true and correct.

2. I am of legal age and on the 10th day of February, 1994, I served the attached **NOTICE OF HEARING** upon Daniel S. Kuntz and Terrence J. Fleming, attorneys for Respondents, by placing a true and correct copy thereof in an envelope addressed as follows:

Daniel S. Kuntz
316 North 5th Street
P.O. Box 1695
Bismarck, ND 58502-1695

Terrence J. Fleming
4200 IDS Center
80 South 8th Street
Minneapolis, MN 55402

and depositing the same, with postage prepaid, in the United States mail at Bismarck, North Dakota.

Linda Tinjum
Linda Tinjum

Subscribed and sworn to before me
this 10th day of February 1994.

Deborah F. Matzke
Notary Public

DEBORAH F. MATZKE
Notary Public, Burleigh Co., ND
My Commission Expires Dec. 22, 1995