

STATE OF NORTH DAKOTA

SECURITIES DEPARTMENT

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| In the Matter of: |) | ORDER TO VACATE |
| First Call Ventures, LLC, a Florida |) | CEASE AND DESIST ORDER, |
| limited liability company, doing business |) | NOTICE OF CIVIL PENALTY, |
| as First Call Movers, and Thomas M. |) | AND NOTICE OF RIGHT TO |
| White, |) | REQUEST A HEARING |
| Respondents. |) | DATED APRIL 30, 2012 |

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1. On April 30, 2012, a Cease and Desist Order was issued by the Securities Commissioner against the Respondents, following their telephone solicitation of a North Dakota investor for the sale of securities. The securities were not registered with the North Dakota Securities Department and no relevant exemption from registration was apparent.

2. On May 11, 2012, subsequent to issuance of the Cease and Desist Order, the Respondents filed with the Securities and Exchange Commission a Form D, Notice of Exempt Offering of Securities, indicating that they were relying on a federal exemption from registration under Rule 506. Although this filing was not timely made within fifteen days of the first sale of securities under the offering as required by Commission rules, this did not cause the offering to lose its status as a federal covered security under the Securities Act of 1933 or Chapter 10-04 of the North Dakota Century Code.

NOW, THEREFORE, IT IS ORDERED, that the Cease and Desist Order, Notice of Civil Penalty, and Notice of Right to Request a Hearing, issued by the Securities Commissioner on April 30, 2012, is hereby vacated.

IN TESTIMONY WHEREOF, witness my hand and seal this ^{7th} day of
September, 2012





Karen J. Tyler, Securities Commissioner
North Dakota Securities Department
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State Capitol – Fifth Floor
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