

STATE OF NORTH DAKOTA

SECURITIES DEPARTMENT

In the Matter of Ready Cash, Inc.;)
and Donald Gehrig;)
Respondents.)

CONSENT AGREEMENT

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The North Dakota Securities Commissioner has advised the Respondents, Ready Cash, Inc. and Donald Gehrig, that the Commissioner is prepared to commence formal action pursuant to North Dakota Century Code Chapter 10-04 and has determined as follows:

1. Respondent, Ready Cash, Inc., a Utah corporation and securities issuer, engaged in a securities offering of its common stock in North Dakota through ACAP Financial, Inc., a broker-dealer headquartered in Utah.
2. Respondent, Donald Gehrig, is a Utah resident who, for all times relevant to this matter, has served Ready Cash, Inc. as its president.
3. Respondent, Ready Cash, Inc., intended that its securities offering was to be made pursuant to Rule 506 of Regulation D, and N.D.C.C. § 10-04-08.4(2). Ready Cash, Inc. intended to restrict the sale of its stock to accredited investors.
4. During December of 2005, Ready Cash, Inc., in cooperation with ACAP, sold Ready Cash, Inc. stock to six residents of North Dakota.
5. In connection with these sales, ACAP and its agent, Donald Fisher, submitted to the Respondent six subscription agreements wherein the North Dakota investors stated that they were accredited investors. These statements were false.

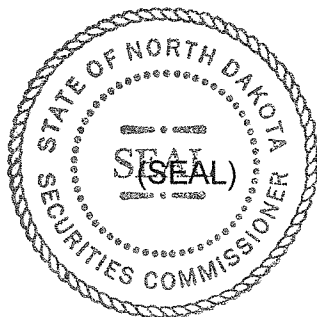
6. Through correspondence dated March 29, 2006, Respondents, received notice from the Securities Department that the North Dakota investors' new account forms at ACAP indicated that "none of the investors are accredited" and that the representations in the subscription were either known to be false or, at the very least, ACAP had not gathered sufficient information to determine that these investors were accredited. Respondents were also informed that the Securities Department determined that it was most likely that "none of the North Dakota investors are accredited".
7. None of the North Dakota investors were, in fact, accredited at the time of the sale.
8. On or around April 23, 2006, the Securities Department received a Form D submitted by Respondents. This filing was required to be filed pursuant to N.D.C.C. § 10-04-08.4(2).
9. The Form D reported that six sales were made in North Dakota, and that all of those sales were made to accredited investors. The form misstated the amount of money invested by those six investors. The form was signed by and attested to by the Respondent, Donald Gehrig.
10. Pursuant to N.D.C.C. § 10-04-15(1), it is a fraudulent act for a person to knowingly make or cause to be made any false statement in any document or statement required to be filed with the Securities Department. The facts set forth above demonstrate that Respondents violated this provision of the Securities Act.
11. Pursuant to N.D.C.C. § 10-04-16, when it shall appear to the Commissioner that any person has engaged in, or is engaging in, or is about to engage in any act

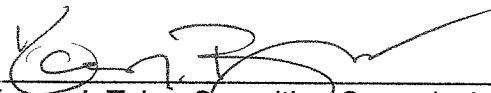
or practice which is declared illegal in this chapter, the Commissioner may issue any order and collect civil penalties against any person found in an administrative action to have violated any provision of the chapter in an amount not to exceed \$10,000 for each violation. The violations described above are sufficient grounds for the Commissioner to assess civil penalties against the Respondents pursuant to N.D.C.C. § 10-04-16(1).

NOW, THEREFORE, IT IS AGREED, THAT:

1. Respondents shall not engage in any fraudulent conduct in North Dakota in violation of N.D.C.C. § 10-04-15.
2. Respondents shall pay a civil penalty of \$2,000, made payable to the North Dakota Securities Department, pursuant to N.D.C.C. § 10-04-16(1).
3. This Agreement shall be effective upon signature of the Commissioner.

Signed and Sealed this 30th day of OCTOBER, 2006.





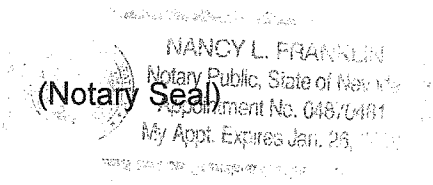
Karen J. Tyler, Securities Commissioner
North Dakota Securities Department
State Capitol-5th Floor
600 East Boulevard Ave.
Bismarck, ND 58505-0510
(701) 328-2910

Dated this 26 day of OCT, 2006.

Ready Cash, Inc.
4341 El Carnal Way
Las Vegas, NV 89121

Donald L. Gehrig
By: Donald L. Gehrig
Its: Pres

Subscribed and Sworn before me this 26th day of October, 2006.

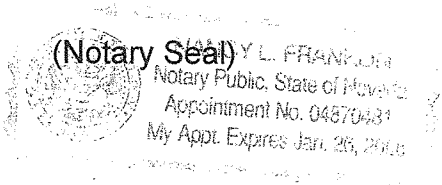


Nancy L. Franklin
Notary Public
State: Nevada County: Clark
My Commission Expires: Jan 26, 2008

Dated this 26 day of Oct, 2006.

Donald L. Gehrig
Donald Gehrig, President
Ready Cash, Inc.
4341 El Carnal Way
Las Vegas, NV 89121

Subscribed and Sworn before me this 26th day of October, 2006.



Nancy L. Franklin
Notary Public
State: Nevada County: Clark
My Commission Expires: Jan. 26, 2008