

STATE OF NORTH DAKOTA
COUNTY OF BURLEIGH

BEFORE THE
SECURITIES COMMISSIONER

In the matter of)
U. S. Wireless; Mark Silberman;)
Harry Kaiser; Sheldon Ziskind)
and their Officers, Directors,)
Agents, and Employees,)
Respondents.)

**ORDER TO CANCEL
HEARING
SCHEDULED FOR
JUNE 4, 1996**

.....
WHEREAS, the North Dakota Securities Commissioner has reason to believe that the Respondents may have violated provisions of the North Dakota Securities Act of 1951, North Dakota Century Code Ch. 10-04 and

WHEREAS, the North Dakota Securities Commissioner scheduled a PUBLIC INVESTIGATIVE HEARING to be held in the Red River Room on the ground floor of the state Capitol in Bismarck, North Dakota at 9:00 a.m., Tuesday June 4, 1996 to provide all interested parties the opportunity to present relevant oral and written evidence under oath for complaints and remedies involving the alleged violations in this matter and

WHEREAS, the Respondents in this case have entered into a Consent Order dated May 9, 1996 with the Office of the Securities Commissioner regarding this matter.

NOW, THEREFORE, IT IS ORDERED that:

The public investigative hearing for this matter scheduled in the Red River Room on the ground floor of the state Capitol in Bismarck, North Dakota at 9:00 a.m., Tuesday June 4, 1996 is hereby canceled.

Dated at Bismarck, North Dakota on May 10, 1996.



Cal Hoovestol

CAL HOOVESTOL
Securities Commissioner
State Capitol, 5th Floor
Bismarck, ND 58505-0510
(701) 328-2910

**STATE OF NORTH DAKOTA
COUNTY OF BURLEIGH**

**BEFORE THE
SECURITIES COMMISSIONER**

In the matter of)	
U. S. Wireless ; Mark Silberman;)	AFFIDAVIT
Harry Kaiser; Sheldon Ziskind;)	OF
and their Officers, Directors,)	MAILING
Agents, and Employees,)	
Respondents.)	

.....

I, Diane Lillis, being first duly sworn, state that I am a citizen of the United States over the age of twenty-one years and not a party to or interested in the above-entitled proceeding.

On, May 10, 1996 I deposited in the Central Mailing Bureau of the United States Post Office Department in the State Capitol in Bismarck, North Dakota, true and correct copies of the following documents:

**ORDER TO CANCEL HEARING SCHEDULED FOR JUNE 4, 1996
CONSENT ORDER
CONSENT TO ENTRY OF ORDER**

Copies of the above documents were securely enclosed in an envelope with postage prepaid, sent via certified mail, return receipt requested, and addressed to:

U.S. Wireless
1801 Avenue of the Stars, Suite 640
Los Angeles, CA 90067

Mark Silberman
c/o U.S. Wireless
1801 Avenue of the Stars, Suite 640
Los Angeles, CA 90067

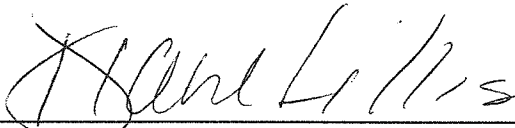
Harry Kaiser
c/o U.S. Wireless
1801 Avenue of the Stars, Suite 640
Los Angeles, CA 90067

Sheldon Ziskind
c/o U.S. Wireless
1801 Avenue of the Stars, Suite 640
Los Angeles, CA 90067

Allan M. Lerner
Lerner & Pearce, P.A.
2888 East Oakland Blvd.
Fort Lauderdale, FL 33306

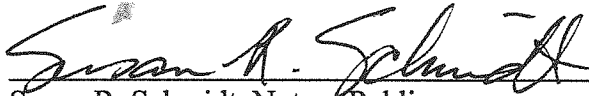
Rocklin Bateman
RR 1, Box 87
New Salem, ND 58563

To the best of my knowledge, information, and belief, the address given above is the actual post office address of the party intended to be served.



Diane Lillis

Subscribed and sworn to before me on May 10, 1996.



Susan R. Schmidt, Notary Public
Burleigh County, North Dakota
My commission expires 9/25/2001