



LIMITED OFFEREE EXEMPTION APPLICATION
NORTH DAKOTA SECURITIES DEPARTMENT
SFN 51717 (08-2021)

FORM E
Securities Department
600 E Boulevard Ave Dept 414
Bismarck ND 58505
(701) 328-2910
www.securities.nd.gov

1. Name of Applicant		Telephone Number
Address of Applicant		
City	State	ZIP Code
Relationship of Applicant to Issuer		

2. Name of Issuer		Telephone Number
Address of Issuer		
City	State	ZIP Code
Issuer's state of incorporation or jurisdiction of organization and date of incorporation or organization State: _____ Date: _____		
Names of all promoters, incorporators, directors, and officers of the issuer, indicating all positions and offices with the issuer presently held by each such person.		
General character of issuer's business:		

3. List the states in which it is proposed to offer the securities for sale
List the states, if any, in which the securities are eligible for sale
List the states, if any, which have refused, by order or otherwise, to authorize the sale of securities or have suspended or revoked the right to sell the securities, or in which an application has been withdrawn:

4. Title or class of each security to be offered for sale
Total dollar amount of securities to be sold in all jurisdictions
Price per share or other unit of each security to be offered for sale
Have any securities of the kind to be offered pursuant to this application for exemption been offered for sale or sold during the preceding twelve months for a consideration other than or different from that at which they are now proposed to be offered for sale. <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please explain the difference.
Minimum dollar amount of securities which will be offered to any one offeree \$

5. Number of offerees to whom securities will be offered in North Dakota: (The number of offerees must be stated numerically.)
Name and state briefly the relationship of each of the proposed offerees to the issuer and offeror and any of their directors, officers, promoters, or incorporators. If the identities of any of the offerees have not been determined as of the date of the application, indicate the standards which have been established for selecting the offerees in terms of their relationship to or familiarity with the issuer and its financial and business matters:
What precautions, if any, will be taken to assure that the securities being offered for sale are suitable investment vehicles for the offerees?
Number of offerees to whom securities were offered in North Dakota during the twelve consecutive months preceding the date of this application, other than offerees designated in N.D.C.C. Section 10-04-06(5):
Number of North Dakota offerees designated in N.D.C.C. Section 10-04-06 (5) to whom securities were offered during the twelve consecutive months preceding the date of this application:

6. Furnish the names of any entities and persons who will act on behalf of the issuer or offerer in effecting the offers and sales of securities in North Dakota.
State the compensation to be paid directly or indirectly to the entities or persons identified in above (box).

7. Estimated cash proceeds to be received by the issuer from the offering:

Specify the purposes for which the proceeds are to be used and the amount to be used for each purpose specified:

Amount and other sources of funds to be raised in conjunction with the offering to achieve the purposes stated:

8. Provide an estimated itemization of all costs and expenses to be incurred in connection with the offering:

9. Include the following as exhibits:

(1) Articles of incorporation and by-laws or similar documents, as currently effective	(4) A copy of the offering disclosure document
(2) A specimen of the security, if available	(5) Other disclosures as required by Commissioner
(3) A copy of any indenture (bond, trust)	

10. A \$150 filing fee must be paid electronically through the filing portal at time of the application submission.

11. If there is any information not elicited by the foregoing questions which you feel is material and might influence the Commissioner to determine whether to approve the requested exemption, state that information here:

Signature and Submission

By submitting this application, the undersigned affirms that this application has been filed on behalf of, and with the authority of the issuer. The undersigned and the issuer represent that the information submitted is current, true, and complete.

The undersigned, on behalf of the issuer, irrevocably appoints the North Dakota Securities Commissioner as the issuer's agent for service of process, and agrees that the Securities Commissioner may accept service on its behalf, of any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the securities laws and rules of the state of North Dakota, and further agrees that such service may be made by registered or certified mail. The undersigned, on behalf of the issuer, does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the State of North Dakota. It is requested that a copy of any notice, process, or pleading served hereunder be mailed to:

Name
Address

The issuer has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Typed or Printed Name of Signatory	Title
Signature	Date